

603029

2019

.....	4
.....	5
.....	8
.....	13
.....	21
.....	36
.....	39
.....	40
.....	42
.....	43
.....	142

		Shandong Swan USA,Inc.
		2019 1 1 2019 6 30

	Shandong Swan CottonIndustrial Machinery Stock Co.,Ltd.
	Swan Cotton Machinery

	99	99
	0531-58675810	0531-58675810
	0531-58675810	0531-58675810
	swan@sdmj.com.cn	swan@sdmj.com.cn

	99
	250032
	99
	250032
	www.sdmj.com.cn
	swan@sdmj.com.cn

	www.sse.com.cn

A			603029	/

()

	1 6		(%)
	131,528,334.02	77,845,140.41	68.96
	-9,367,174.17	-6,816,087.42	
	-10,977,765.56	-13,679,252.06	
	-24,738,784.71	-34,257,776.96	

			(%)
	703,358,211.18	721,345,431.84	-2.49
	1,139,897,307.59	1,146,575,773.44	-0.58

()

	1 6		(%)
	-0.10	-0.07	
	-0.10	-0.07	
	-0.12	-0.15	
%	-1.31	-0.97	0.34
%	-1.54	-1.95	0.41

	68,254.10	
	1,519,405.05	
	292,838.79	

2019

13,789.35

1

1

2

& ŽiÈÒ••?± ß! ñ '•X Ä

3

2

Ã k?±4ÿ:U Q Àç [Ü¿ ñ !CbRNiÓ U½Èò _ r% T Ä

2
6 8 2 6 9
3

1

2

3

1

1

PCB

2

3

2

2012

‰

+ ‰Qî í +

‰

+

1

2

3

2G 3G 4G

			%
	20,100,000.00	60,443,115.00	-66.75
	35,479,419.34	22,394,768.41	58.43
	236,826,525.87	172,160,832.52	37.56
	20,807,256.37	12,096,664.11	72.01
	22,110,000.00	2,000,000.00	1,005.50
	21,000,000.00	12,999,999.60	61.54
	93,907,832.60	43,864,208.95	114.09
	7,678,517.58	21,568,250.25	-64.40

0

0%

1

2

2019 6 30

3

8

92

20

67

5

21

2019

6 30

9

2

7

54

2019 6 30

1

19

40

69

3

	5S			
		5S	Sale	Sparepart
Sending	Service	Survey		365
500	24			

4

8

2019

5

2019

4,794.3

0.6%

,

1

2

529.25

3

2019

1

2

3

ERP

BOM

4

‰

+

1

1

2

3

4

Just In Time

2

1

2

‰ +

3

ERP

BOM

()

1

			%
	131,528,334.02	77,845,140.41	68.96
	81,195,977.06	50,563,317.69	60.58
	16,697,432.87	10,250,591.98	62.89
	29,217,199.02	20,013,327.55	45.99
	160,078.32	-852,459.06	
	12,594,567.89	7,368,879.93	70.92
	-24,738,784.71	-34,257,776.96	
	-29,740,974.93	33,646,248.48	-188.39
	10,310,298.66	-6,533,800.00	

2

(1)

(2)

()

- 1 3,659,858.55
- 2 1,671,006.50
- 3 1,470,405.05

()

1

		%		%	%	
	20,100,000.00	1.76	60,443,115.00	5.27	-66.75	
	35,479,419.34	3.11	22,394,768.41	1.95	58.43	
	236,826,525.87	20.78	172,160,832.52	15.02	37.56	
	20,807,256.37	1.83	12,096,664.11	1.06	72.01	
	22,110,000.00	1.94	2,000,000.00	0.17	1,005.50	
	21,000,000.00	1.84	12,999,999.60	1.13	61.54	
	93,907,832.60	8.24	43,864,208.95	3.83	114.09	
	7,678,517.58	0.67	21,568,250.25	1.88	-64.40	

2

	21,986,933,78	

3

()

1

(1)

(2)

(3)

()

()

			%			
		10,000,000.00	100	83,159,000.80	28,211,096.41	-923,361.45
		10,000,000.00	100	21,873,136.80	11,089,765.12	220,187.30
		1,000	100	8,321,412.09	8,299,743.09	1,095,240.70
		5,000,000.00	80	233,001.85	-14,401.81	93,243.86
		4,000,000.00	51	3,606,054.65	3,544,251.03	-31,425.00
		5,000,000.00	60	87,202,301.50	4,034,088.97	-2,297,249.53
		10,000,000.00	51	111,096,040.86	88,913,292.48	100,883.20

()

()

()

1

2

3

2014

4

5

2018

6

2018

51%

2018	2019	2020		2,500.00
3,500.00	5,000.00		2018	

7

()

1 2019

1

			%
	7,352.81	5,117.29	30.40
	1.24	0.97	21.77
	105.80	53.67	49.27
	1,676.03	1,038.42	38.04
	9,135.88	6,210.35	32.02

2

			%
	384.29	89.36	76.75
	580.42	171.5	70.45
	193.53	22.43	88.41
	53.1	15.78	70.28
	310.6	55.45	82.15
	157.52	30.24	80.80
	53.36	14.22	73.35
合计	1732.82	398.98	76.98

2 2019

			%
	4,228.87	2,886.01	31.75

	113.00	85.60	24.25
	3,182.69	2,378.43	25.27
	1,611.31	860.30	46.61
	1,732.82	398.98	76.98
	1,199.46	816.17	31.96
	12,068.15	7,425.49	38.47

2018	2019 4 19	www.sse.com.cn 2019-012	2019 4 20
2019	2019 6 14	www.sse.com.cn 2019-021	2019 6 15

()

10		0
10 ()		0
10		0

()

			36						
			6	20	6	6	36		
			10%	100%			2		
			25%		6	6			
				20	6				

			120					
			20	2%	10			
		60	3%					
			3%					
			A					
			3%		120			
			2%					
			10					

				20						
				60						
			3%							
			3%							
				1						
					2					
			A		A					
						3%				
								120		
				20%						
									30%	
			10							

			1							
				2						
				‰		+				
						3				
			4							
				1				2		
				4		3				
					5		5			
				6	5					
			7							
							8			

			%	+ 2018	2019	2020				
			2,500	3,500	5,000	11,000				
			5%		95%					
			5%							
			x		÷		36			
						6				
			200			12				
							12			

()

()

:									
()				()	()	()	()	()	()
				30	30			30	
				2016-032	827.23			2016-032 2016-056	
				2016-032	509			2016-032 2016-056	240.50
				2016-033	36.5			2016-032 2016-056	27
				2016-040	122			2017-004	26.97
				2016-040	62			2016-054	6
				2016-040	54			2017-042	27

2019

				2016-040	62			2016-054	8
				2016-040	33.44			33.44	
				2016-040	62			2017-004	35
				2016-040	20			16 2017 12 31 ⁵	8
				2016-040	62			216-057	45
				116.5	116			116	
				335.23	335.23			335.23	40
				80	80			80	
				73.5	73.5			73.5	
					29			29	

2019

				29					5
				62	62			62	
				235.60	235.6			235.60	137
					119.75			119.75	
					3.04			0.27	
				25	25			25	
				24	24				
				31.6	31.6			16.6	2019 12 25 15

()

()

()

()

1

2

3

							(%)			
						147,071.44	2.41			
						450,602.08	7.39			
						104,711.00	1.72			
						46,143.30	0.76			

						130,000.00	2.13			
						4,415,300.00	72.39			
						805,436.72	13.20			
				/	/	6,099,264.54	100.00	/	/	/

()

1

2

3

4

()

1

2

3

()

1

2

3

()

()

1

2

3

2016 6 24

[2016] 9

400

43,273

268 /

60%

2010 4

2016-021

()

()

1

1

GB18918-2002 A

2

CO₂

GB16194-1996

15m

0.4m

16m

0.8m

(GB16297-1996)

3

GB12348-2008 2

4

HW12-900-252-12

P00-041-49

HW900-249-08

HW09-900-006-09

HW49-900-039-49

GB18596-2001

2

3

‰

+

()

()

()

2017 22
23 (4) 37
2019 1 1

2019 4 30 2019
[2019]6
2019

41 1

()

()

(%)							(%)
60.87				-56,814,540	-56,814,540	0	0.00
60.87				-56,814,540	-56,814,540	0	0.00
60.87				-56,814,540	-56,814,540	0	0.00

()

	56,814,540	56,814,540				2019 4 29
	56,814,540	56,814,540			/	/

()

()	12,133

()

			(%)			
		56,814,540	60.87		23,335,000	
()	-1,800,000	6,690,000	7.17			
	1,800,000	1,800,000	1.93			
		377,500	0.40			
	-21,800	356,200	0.38			
	96,400	300,800	0.32			
	261,300	277,600	0.30			
		245,000	0.26			
	200,000	200,000	0.21			
	200,000	200,000	0.21			
	40,600	200,000	0.21			
		56,814,540				56,814,540

	200,000		200,000
	200,000		200,000
	200,000		200,000

()

10

()

		126,000	126,000		
		126,000	126,000		
		98,900	98,900		
		126,000	126,000		
		159,400	200,000	40,600	

1 2019 3 28

2 2019 5 29

2019 6 14 2019

2018 9 17

6 200

12 20

()

2019 6 30

		2019 6 30	2018 12 31
		98,780,506.60	132,942,415.55
		20,100,000.00	60,443,115.00
		240,582,794.76	253,278,539.76
		35,479,419.34	22,394,768.41
		10,613,474.46	9,811,395.61
		236,826,525.87	172,160,832.52
		20,807,256.37	12,096,664.11
		663,189,977.40	663,127,730.96
		0.00	0.00

		87,727,913.38	89,677,187.42
		127,662,244.44	127,662,244.44
		1,616,746.70	1,802,557.75
		16,048,662.76	15,792,716.37
		476,707,330.19	483,448,042.48
		1,139,897,307.59	1,146,575,773.44
		22,110,000.00	2,000,000.00
		21,000,000.00	12,999,999.60
		102,434,205.76	122,583,362.81
		93,907,832.60	43,864,208.95
		11,106,733.15	14,979,319.73
		7,678,517.58	21,568,250.25
		67,435,404.33	93,764,435.15
		28,201.78	7,646.34

		931,022.70	1,287,172.11
		61,056,149.64	62,859,949.95
		389,624,144.87	377,537,582.40
		93,340,000.00	93,340,000.00
		220,775,123.75	220,775,123.75
		655,169.68	610,120.96
		13,767,921.88	13,099,017.09
		40,141,213.54	40,141,213.54
		334,678,782.33	353,379,956.50
		703,358,211.18	721,345,431.84
		46,914,951.54	47,692,759.20
		750,273,162.72	769,038,191.04
		1,139,897,307.59	1,146,575,773.44

2019 6 30

:

		2019 6 30	2018 12 31
		69,729,407.48	95,990,793.96
		20,100,000.00	60,443,115.00
		185,715,186.85	189,674,131.17
		13,309,793.09	11,637,889.73
		109,329,030.71	67,490,886.80
		1,649,753.43	
		145,965,660.81	112,482,147.35
		14,123,033.03	7,886,723.28
		558,272,111.97	545,605,687.29

		203,337,777.12	203,337,777.12
			0.00
		40,245,927.13	41,855,693.41
		136,831,782.39	139,765,671.69
		293,698.59	293,698.59
		71,028,082.13	71,890,681.97
		14,833,791.31	14,335,857.34
		466,571,058.67	471,479,380.12
		1,024,843,170.64	1,017,085,067.41
		20,000,000.00	
		21,000,000.00	12,999,999.60
		77,310,916.70	95,756,926.60
		85,861,092.54	32,210,838.72
		6,916,114.36	12,595,483.83
		894,121.46	3,112,191.18
		74,584,564.89	102,354,582.76
		25,012.50	
		2,895,301.81	2,918,055.96
		289,462,111.76	261,948,078.65

2019

		52,125,126.94	53,572,777.84

	%o +		1,822,377.37
	%o		
	%o +		
	%o		
	%o +		
	%o	-3,659,858.55	
	%o		-1,591,407.51
	%o +	68,254.10	2,421,142.96
	%o +	-13,669,276.31	-9,179,917.51
		1,596,076.43	1,474,955.88
		113,034.37	79,265.13
	%o +	-12,186,234.25	-7,784,226.76
		-1,952,843.56	-814,664.75
	%o +	-10,233,390.69	-6,969,562.01
1.	%o +	-10,233,390.69	-6,969,562.01
2.	%o +		
1.	%o	-9,367,174.17	-6,816,087.42
2.	%o	-866,216.52	-153,474.59
		45,048.72	103,428.93
		45,048.72	103,428.93
1.			
2.			
3.			
4.			
		45,048.72	103,428.93
1.			
2.			
3.			
4.			
5.			
6.			

7.			
8.		45,048.72	103,428.93
9.			
		-10,188,341.97	-6,866,133.08
		-9,322,125.45	-6,712,658.49
		-866,216.52	-153,474.59
	(/)	-0.10	-0.07
	(/		

1.			
2.			
3.			
4.			
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
		-9,323,619.89	-5,424,616.15
	(/)		
	(/)		

2019 1- 6

		2019	2018
		198,549,573.39	89,271,263.90
		1,663,430.34	
		4,952,876.96	19,742,818.12
		205,165,880.69	109,014,082.02
		139,404,806.71	86,947,923.77

		46,276,562.24	30,456,854.58
		16,923,984.13	11,965,810.25
		27,299,312.32	13,901,270.38
		229,904,665.40	143,271,858.98
		-24,738,784.71	-34,257,776.96
			430,000,000.00
			1,931,720.01
		52,300.00	10,216,254.46

		2019	2018
		145,160,483.63	78,416,946.37
		41,423.84	
		1,376,572.80	17,979,991.41
		146,578,480.27	96,396,937.78
		78,984,750.10	62,453,481.88
		28,699,645.98	24,716,383.27
		4,030,101.65	10,842,956.61
		33,953,240.65	49,013,849.10
		145,667,738.38	147,026,670.86
		910,741.89	-50,629,733.08
			430,000,000.00
			1,931,720.01
		32,300.00	10,148,254.46
		32,300.00	442,079,974.47
		990,228.37	1,399,911.20
		46,480,000.00	392,986,470.13
		47,470,228.37	394,386,381.33
		-47,437,928.37	47,693,593.14
		20,000,000.00	
		20,000,000.00	
		9,734,200.00	6,533,800.00
		9,734,200.00	6,533,800.00
		10,265,800.00	-6,533,800.00
		-36,261,386.48	-9,469,939.94
		95,990,793.96	140,033,609.13
		59,729,407.48	130,563,669.19

2019											
	()										
	93,340,000.00			220,775,123.75	610,120.96	13,099,017.09	40,141,213.54	353,379,956.50	721,345,431.84	47,692,759.20	769,038,191.04
	93,340,000.00			220,775,123.75	610,120.96	13,099,017.09	40,141,213.54	353,379,956.50	721,345,431.84	47,692,759.20	769,038,191.04
% +					45,048.72	668,904.79		-18,701,174.17	-17,987,220.66	-777,807.66	-18,765,028.32
					45,048.72			-9,367,174.17	-9,322,125.45	-866,216.52	-10,188,341.97
1											

2019

5											
6											
						668,904.79			668,904.79	88,408.86	757,313.65
1						1,043,138.72			1,043,138.72	88,408.86	1,131,547.58
2						374,233.93			374,233.93		374,233.93
	93,340,000.00			220,775,123.75	655,169.68	13,767,921.88	40,141,213.54	334,678,782.33	703,358,211.18	46,914,951.54	750,273,162.72

2018

	2018										
	(
)										
	93,340,000.00			220,775,123.75	270,338.17	11,977,739.69	39,785,322.79	345,170,294.81	711,318,819.21	1,698,778.71	713,017,597.92
	93,340,000.00			220,775,123.75	270,338.17	11,977,739.69	39,785,322.79	345,170,294.81	711,318,819.21	1,698,778.71	713,017,597.92

% +					103,428.93	529,555.67				-13,349,887.42	-12,716,902.82	1,837,505.49	-10,879,397.33
					103,428.93					-6,816,087.42	-6,712,658.49	-153,474.59	-6,866,133.08
												1,990,980.08	1,990,980.08
1													
2													
3													
4												1,990,980.08	1,990,980.08
										-6,533,800.00	-6,533,800.00		-6,533,800.00
1													
2													
3										-6,533,800.00	-6,533,800.00		-6,533,800.00
4													

